

FINANCIAL DISCLOSURE REPORT
FOR CALENDAR YEAR 2024

1. Person Reporting (last name, first, middle initial) Roberts, Jr, John G.	2. Court or Organization Supreme Court of the United States	3. Date of Report 05/15/2025
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Chief Justice of the United States	5a. Report Type (check appropriate type) ☐ Nomination Date ☐ Initial ☒ Annual ☐ Final	6. Reporting Period 01/01/2024 to 12/31/2024
	5b. ☐ Amended Report	
7. Chambers or Office Address One First Street, NE Washington, DC 20543		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. 2024	New England Law, Distinguished Lecturer, Summer 2024 (see Part VIII)
2.	
3.	
4.	
5.	

II. AGREEMENTS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements.)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

III. NON-INVESTMENT INCOME. (Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)

A. Filer's Non-Investment Income

☒ NONE (No reportable non-investment income.)

DATE	SOURCE AND TYPE	INCOME (yours, not spouse's)
1.		
2.		
3.		
4.		

B. Spouse's Non-Investment Income - If you were married during any portion of the reporting year, complete this section.

(Dollar amount not required except for honoraria.)

☐ NONE (No reportable non-investment income.)

DATE	SOURCE
1. 2024	Macrae, Inc. -- Attorney Search Consultants -- recoverable base salary and commission
2.	
3.	
4.	

IV. REIMBURSEMENTS -- transportation, lodging, food, entertainment.

(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☐ NONE (No reportable reimbursements.)

SOURCE	DATES	LOCATION	PURPOSE	ITEMS PAID OR PROVIDED
1. New England Law	7/5-18/2024	Galway, Ireland	Taught course on The Supreme Court of the United States in Historical Perspective	Transportation, Lodging, and Meals
2. United States Military Academy	10/30-31/2024	West Point, NY	Delivered the Ron Salvatore Law and Legal Lecture; Attended 150th Anniversary Dinner	Transportation, Lodging, and Meals
3.				
4.				

Name of Person Reporting Roberts, Jr, John G.	Date of Report 05/15/2025
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5. _____

V. GIFTS. (Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☒ NONE (No reportable gifts.)

	SOURCE	DESCRIPTION	VALUE
1.			
2.			
3.			
4.			
5.			

VI. LIABILITIES. (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)

☐ NONE (No reportable liabilities.)

	CREDITOR	DESCRIPTION	VALUE CODE
1.	Wells Fargo Bank, N.A.	Priority Credit Line	0
2.			
3.			
4.			
5.			

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period				
	(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
1. Lam Research (Common) LRCX	C	Dividend	M	T					
2. Thermo Fisher (Common) TMO	B	Dividend	O	T					
3. Amer. Century Gro. Inv. Class I TWGIX	D	Dividend	M	T	Sold (part)	04/12/24	J	B	
4. MetLife GVUL: Putnam VT Sustainable Leaders Fund PNOPX	D	Dividend	L	T					
5. Vanguard Int'l Gr Fund Admiral Shares VWILX	D	Dividend	M	T	Sold (part)	05/01/24	K		
6. Vanguard Sm-Cap Index Fund Admiral VSMAX	B	Dividend			Donated				
7. Wells Fargo bank accounts	E	Interest	P1	T					
8. Capital One, Inc. bank accounts	A	Interest	L	T					
9. Caraheen Partners 1/8 int cottage, Knocklong, County Limerick, Ireland	A	Rent	J	W					
10. my529 Equity - 10% Int'l UTSNX		None	O	T					
11. my529 Enrolled UTAWX		None	K	T					
12. First Eagle Global SGIIX	F	Dividend	O	T	Buy (add'l)	02/27/24	K		
13.					Sold (part)	05/01/24	J	A	
14.					Buy (add'l)	10/14/24	L		
15.					Buy (add'l)	11/27/24	K		
16. T. Rowe Price Blue Chip Growth TRBCX	F	Dividend	O	T	Sold (part)	05/01/24	K	E	
17.					Buy (add'l)	10/14/24	L		

1. Income Gain Codes:

(See Columns B1 and D4)

2. Value Codes

(See Columns C1 and D3)

3. Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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 NONE (No reportable income, assets, or transactions.)

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		(1) Amount Code 1 (A-H)	(2) Type (e.g., div., rent, or int.)	(1) Value Code 2 (J-P)	(2) Value Method Code 3 (Q-W)	(1) Type (e.g., buy, sell, redemption)	(2) Date mm/dd/yy	(3) Value Code 2 (J-P)	(4) Gain Code 1 (A-H)	
18.	Dodge & Cox FDS International Stock DODFX	D	Dividend	N	T	Buy (add'l)	05/01/24	J		
19.	Principal MidCap Institutional PCBIX	E	Dividend	O	T	Sold (part)	05/01/24	K	D	
20.						Buy (add'l)	06/27/24	K		
21.						Sold (part)	10/11/24	J	A	
22.						Buy (add'l)	10/14/24	M		
23.	Virtus Alternatives CL I GAFYX		None			Buy (add'l)	05/01/24	J		
24.						Sold	10/22/24	M	A	
25.	my529-FDIC-Insured Static Investment Option UTSIX		None	N	T					
26.	Tweedy Browne Global Value Fund TBGVX	E	Dividend	M	T	Buy (add'l)	04/26/24	K		
27.	T Rowe Price Short-Term Bond PRWBX	E	Dividend	N	T	Buy (add'l)	05/01/24	K		
28.	Vanguard Div. Growth Fd Investor Shares VDIGX	G	Dividend	P1	T					
29.	Gateway Fund GTEYX	B	Dividend	N	T	Buy (add'l)	03/27/24	K		
30.						Buy (add'l)	10/14/24	L		
31.	Vanguard Total Stk Mkt Index Fd Adm Shs VTSAX	D	Dividend	O	T	Buy (add'l)	01/26/24	K		
32.						Buy (add'l)	07/26/24	K		
33.						Buy (add'l)	10/25/24	K		
34.	Goldman Finl Sq Treas Money Market Fund FTIXX	E	Dividend	M	T	Sold (part)	01/12/24	J		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
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P2 =\$5,000,001 - \$25,000,000
T =Cash Market

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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A. Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B. Income during reporting period		C. Gross value at end of reporting period		D. Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
35.					Sold (part)	04/12/24	J	
36.					Buy (add'l)	05/01/24	J	
37.					Buy (add'l)	05/02/24	J	
38.					Sold (part)	07/12/24	J	
39.					Sold (part)	10/11/24	O	
40. Wells Fargo IRA / Inv. Co. Amer. Class C AICCX & Class A AIVSX	B	Dividend	K	T				
41. MetLife GVUL: Deutsche Govt. Money Mkt VIP	A	Dividend	J	T				
42. MetLife GVUL: Putnam VT Large Cap Growth Fund POGAX	A	Dividend	M	T				
43. Bost.Ptnrs. L/S Rsrch. Fund BPIRX	E	Dividend	M	T	Buy (add'l)	05/01/24	J	
44. Charles Schwab bank account	A	Interest	K	T				
45. C. Schwab Value Advantage M. Fund SWVXX	E	Dividend	N	T				
46. Tributary SM Co INSTL IP FOSBX	E	Dividend	O	T	Buy (add'l)	05/01/24	J	
47.					Buy (add'l)	10/14/24	L	
48.					Buy (add'l)	12/27/24	K	
49. MFS Value I MEIIX	F	Dividend	P1	T	Sold (part)	05/01/24	J	C
50.					Buy (add'l)	10/14/24	L	
51.					Buy (add'l)	12/27/24	K	

1. Income Gain Codes: (See Columns B1 and D4)	A =\$1,000 or less F =\$50,001 - \$100,000	B =\$1,001 - \$2,500 G =\$100,001 - \$1,000,000	C =\$2,501 - \$5,000 H1 =\$1,000,001 - \$5,000,000	D =\$5,001 - \$15,000 H2 =More than \$5,000,000	E =\$15,001 - \$50,000
2. Value Codes (See Columns C1 and D3)	J =\$15,000 or less N =\$250,001 - \$500,000 P3 =\$25,000,001 - \$50,000,000	K =\$15,001 - \$50,000 O =\$500,001 - \$1,000,000	L =\$50,001 - \$100,000 P1 =\$1,000,001 - \$5,000,000 P4 =More than \$50,000,000	M =\$100,001 - \$250,000 P2 =\$5,000,001 - \$25,000,000	
3. Value Method Codes (See Column C2)	Q =Appraisal U =Book Value	R =Cost (Real Estate Only) V =Other	S =Assessment W =Estimated	T =Cash Market	

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
52. TriNet Ret. Plan (H)									
53. -- Vanguard Target Ret. 2020 Trust Select VTNWX (see Part VIII)	D	Dividend	N	T	Buy (add'l)	01/12/24	J		
54.					Buy (add'l)	01/31/24	K		
55.					Buy (add'l)	08/15/24	K		
56. Investment Account #1 (H)									
57. -- Janney Advantage Insured Sweep Cash Account	A	Interest	K	T					
58. -- American Balanced CL F2 AMBFX	D	Dividend	M	T	Sold (part)	03/28/24	J	A	
59.					Sold (part)	10/04/24	J	A	
60. -- American Global Balanced CL F2 GBLFX	C	Dividend	K	T					
61. -- American Inflation Linked Bond CL F2 BFIGX		None			Buy (add'l)	03/28/24	J		
62.					Sold	04/25/24	K		
63. -- American Mutual CL F2 AMRFX	C	Dividend	K	T	Sold (part)	03/28/24	J	A	
64.					Sold (part)	10/04/24	J	A	
65. -- Capital Income Builder CL F2 CAIFX	D	Dividend	M	T	Buy (add'l)	03/28/24	J		
66.					Buy (add'l)	04/25/24	K		
67.					Sold (part)	10/04/24	J	A	
68. -- Income Fund of America CL F2 AMEFX	D	Dividend	M	T	Buy (add'l)	03/28/24	J		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e.g., div., rent, or int.)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e.g., buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
69.					Sold (part)	04/25/24	K	D	
70.					Sold (part)	10/04/24	J	A	
71. -- American High Income CL F2 AHIFX	C	Dividend	K	T					
72. -- Capital World Growth & Income CL F2 WGIFX	D	Dividend	L	T	Sold (part)	03/28/24	J	A	
73.					Sold (part)	10/04/24	J	A	
74. -- Amcap CL F2 AMCFX	C	Dividend	L	T	Sold (part)	03/28/24	J	B	
75. -- American Multisector Income CL F2 MIAYX	C	Dividend	L	T	Buy (add'l)	03/28/24	J		
76.					Sold (part)	10/04/24	J		
77. -- Bond Fund of America CL F2 ABNFX	B	Dividend	K	T	Buy	04/25/24	K		
78. American Funds SmallCap World Amer. Class C SCWCX & Class A SMCWX	A	Dividend	J	T					
79. American Funds New World Fund Class C NEWCX & Class A NEWFX	A	Dividend	J	T					
80. BlackRock Global Allocation I MALOX	D	Dividend	M	T	Buy (add'l)	05/01/24	J		
81. Cottage, Knox County, Maine, United States	E	Rent	N	W					
82. Baird Short-Term Muni Bond BTMIX	D	Dividend	O	T	Buy (add'l)	05/02/24	J		
83.					Buy (add'l)	05/24/24	K		
84.					Buy (add'l)	10/14/24	L		
85. T Rowe Price Summit Municipal Income Fund PRINX	D	Dividend	M	T	Buy (add'l)	08/27/24	K		

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)		
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86.					Buy (add'l)	10/14/24	J			
87.					Buy (add'l)	11/27/24	K			
88. Pimco Long Duration Total Return Fund PLRIX	D	Dividend	M	T	Buy (add'l)	05/01/24	J			
89. Davis New York Venture Fund Class Y DNVYX	E	Dividend	M	T	Sold (part)	05/01/24	K			
90. Allspring Emerging Markets Equity Income Fund EQIIX	D	Dividend	O	T	Buy (add'l)	04/22/24	K			
91.					Sold (part)	05/01/24	J	B		
92. Macrae, Inc.		None	M	U						
93. Vanguard S&P 500 ETF VOO	D	Dividend	O	T						
94. ALPS/CORCMDTY MGMT STR I JCRIX	D	Dividend	N	T	Buy (add'l)	05/02/24	K			
95.					Buy (add'l)	09/30/24	K			
96.					Buy (add'l)	10/25/24	K			
97. U.S. Treasury Bill	E	Interest								
98. U.S. Treasury Bill	E	Interest								
99. U.S. Treasury Bill (X)		None	O	T						
100. U.S. Treasury Note (X)	D	Interest	O	T						
101. John Hancock Alternative Asset I JAAIX	B	Dividend	M	T	Buy	10/22/24	M			
102.					Buy (add'l)	10/23/24	K			

1. Income Gain Codes:
(See Columns B1 and D4)

2. Value Codes
(See Columns C1 and D3)

3. Value Method Codes
(See Column C2)

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Name of Person Reporting Roberts, Jr, John G.	Date of Report 05/15/2025
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VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

- Part I., Line 1. Taught two-week course in July 2024, but received compensation in February 2025.
- Part VII., Lines 40, 78, 79. Some of the Class C shares were exchanged for Class A shares.
- Part VII., Line 53. The name TA Vanguard Instl Target Ret. 2020 fund (VITWX) changed to Vanguard Target Ret. 2020 Trust Select fund (VTNWX).

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Roberts, Jr, John G.

Date of Report

05/15/2025

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ John G. Roberts, Jr**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
Administrative Office of the United States Courts
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