

FINANCIAL DISCLOSURE REPORT FOR CALENDAR YEAR 2022

Report Required by the Ethics
in Government Act of 1978
(5 U.S.C. app. §§ 13101-13111)

1. Person Reporting (last name, first, middle initial) Alito, Samuel A.	2. Court or Organization Supreme Court of the United States	3. Date of Report 06/23/2023
4. Title (Article III judges indicate active or senior status; magistrate judges indicate full- or part-time) Active	5a. Report Type (check appropriate type) ☐ Nomination ☐ Date ☐ Initial ☒ Annual ☐ Final 5b. ☐ Amended Report	6. Reporting Period 01/01/2022 to 12/31/2022
7. Chambers or Office Address Supreme Court of the United States 1 First Street, NE Washington, DC 20543		
IMPORTANT NOTES: The instructions accompanying this form must be followed. Complete all parts, checking the NONE box for each part where you have no reportable information.		

I. POSITIONS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 345 Trustees, Executors, Administrators, and Custodians; § 350 Power of Attorney; § 355 Outside Positions.)

☐ NONE (No reportable positions.)

<u>POSITION</u>	<u>NAME OF ORGANIZATION/ENTITY</u>
1. Instructor for Course	Regent University School of Law
2. Instructor for Course	Duke Law School
3. Honorary Advisory Board Member	Bolch Judicial Institute, Duke Law School
4. Honorary Chair of the Advisory Council	Catholic Intellectual Tradition, Catholic University School of Law
5. Honorary Member of the Advisory Board	Franciscan Monastery for the Holy Land

II. AGREEMENTS. (Reporting individual only; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 340 Agreements and Arrangements)

☒ NONE (No reportable agreements.)

<u>DATE</u>	<u>PARTIES AND TERMS</u>
1.	
2.	
3.	

FINANCIAL DISCLOSURE REPORT

Page 2 of 13

Name of Person Reporting

Alito, Samuel A.

Date of Report

06/23/2023

III. NON-INVESTMENT INCOME. *(Reporting individual and spouse; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 320 Income; § 360 Spouses and Dependent Children.)***A. Filer's Non-Investment Income**☐NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE AND TYPE</u>	<u>INCOME</u> (yours, not spouse's)
1. 01/11/2022	Regent University School of Law, Teaching	\$9,000.00
2. 03/07/2022	Duke Law School, Teaching	\$15,000.00
3. 05/20/2022	Bolch Judicial Institute, Duke Law School, Teaching	\$5,250.00
4.		

B. Spouse's Non-Investment Income - *If you were married during any portion of the reporting year, complete this section.**(Dollar amount not required except for honoraria.)*☒NONE *(No reportable non-investment income.)*

<u>DATE</u>	<u>SOURCE</u>
1.	
2.	
3.	
4.	

IV. REIMBURSEMENTS -- *transportation, lodging, food, entertainment.**(Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)*☐NONE *(No reportable reimbursements.)*

<u>SOURCE</u>	<u>DATES</u>	<u>LOCATION</u>	<u>PURPOSE</u>	<u>ITEMS PAID OR PROVIDED</u>
1. Duke Law School	05/20/2022-05/21/2022	Durham, NC	Taught class for LLM program	Lodging & Meals
2. Notre Dame Law School	07/18/2022-07/22/2022	Rome, Italy	Religious Liberty Summit	Transportation, Lodging & Meals
3.				
4.				
5.				

Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

V. GIFTS. (Includes those to spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 330 Gifts and Reimbursements; § 360 Spouses and Dependent Children.)

☒ NONE (No reportable gifts.)

SOURCE	DESCRIPTION	VALUE
1.		
2.		
3.		
4.		
5.		

VI. LIABILITIES. (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 335 Liabilities; § 360 Spouses and Dependent Children.)

☒ NONE (No reportable liabilities.)

CREDITOR	DESCRIPTION	VALUE CODE
1.		
2.		
3.		
4.		
5.		

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period				
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)	
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)	
1. Vang Inter Term Tax Ex Fund	D	Dividend	M	T					
2. Van LT Tax Ex Fund	A	Dividend	J	T					
3. Vanguard TE Mny Mkt	B	Dividend	L	T					
4. Vang Small Cap Stock Fund	C	Dividend	N	T					
5. Vang Total Stock Mkt Index F	D	Dividend	N	T					
6. Windsor II	C	Dividend	L	T					
7. Vang Star Mutual Fund	D	Dividend	L	T					
8. Vang Wellington Mut Fund	E	Dividend	N	T	Sold (part)	03/17/22	K	C	
9. Roth IRA (H)									
10. -Edward Jones Investment (Cash Account) (Y)									
11. - Wells Fargo Bk NA Sioux Falls 3.85%		None	J	T	Buy	11/30/22	J		
12. -AES Corp	A	Dividend	J	T					
13. - Anheuser Busch Inbev	A	Dividend	J	T	Buy	03/01/22	J		
14. -BHP Bilton PLC ADR	B	Dividend	K	T					
15. -Loccitane Luxembourg	A	Dividend	J	T					
16. -Sealed Air Corp	A	Dividend	J	T					
17. -TJX Cos Inc	A	Dividend	K	T					

1 Income Gain Codes:
(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

3 Value Method Codes
(See Column C2)

A =\$1,000 or less
F =\$50,001 - \$100,000
J =\$15,000 or less
N =\$250,001 - \$500,000
P3 =\$25,000,001 - \$50,000,000
Q =Appraisal
U =Book Value

B =\$1,001 - \$2,500
G =\$100,001 - \$1,000,000
K =\$15,001 - \$50,000
O =\$500,001 - \$1,000,000
R =Cost (Real Estate Only)
V =Other

C =\$2,501 - \$5,000
H1 =\$1,000,001 - \$5,000,000
L =\$50,001 - \$100,000
P1 =\$1,000,001 - \$5,000,000
P4 =More than \$50,000,000
S =Assessment
W =Estimated

D =\$5,001 - \$15,000
H2 =More than \$5,000,000
M =\$100,001 - \$250,000
P2 =\$5,000,001 - \$25,000,000
T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

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18. - Woodside Energy Group	A	Dividend	J	T	Spinoff (from line 14)	06/02/22	J		
19. Vanguard Target Retirement Acct 2015	B	Dividend	K	T	Buy (add'l)	03/25/22	J		
20. PNC Bank Accounts	A	Interest	M	T					
21. Traditonal IRA (H)									
22. - Capital World Growth & Income Fund CLA	A	Dividend	J	T	Sold (part)	11/30/22	J	A	
23. - Eaton Vance Mutual Funds Trust Gov't Oblig LC A	A	Dividend	J	T					
24. - Goldman Sachs Growth & Incom Strategy Fund CL A	A	Dividend	J	T					
25. - Income Fund of America CL A	A	Dividend	J	T					
26. - Putnam Dynamic Asset- Allocation Growth Fund CL A	A	Dividend	J	T					
27. - Putnam Dynamic Asset Allocation Balanced Fund CL A	A	Dividend	J	T					
28. Investment Account #1 (H)									
29. - Virginia Comwith Transn Brd	A	Interest	J	T					
30. - VA St Res Auth Wtr & Swr Rev	A	Interest	J	T					
31. - VA St Res Auth Wtr & Swr Sys	A	Interest	J	T					
32. - Virginia Beach VA GO Pub Impt	A	Interest	K	T					
33. -3M Co	A	Dividend	J	T					
34. - Abbott Laboratories	A	Dividend	K	T					

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(See Columns B1 and D4)

2 Value Codes
(See Columns C1 and D3)

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(See Column C2)

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35. - Abbvie Inc	B	Dividend	K	T					
36. - Becton Dickinson & Co	A	Dividend	J	T					
37. - Black Hills Corp	B	Dividend	K	T					
38. - Boeing Co		None	K	T					
39. - Caterpillar Inc	A	Dividend	K	T					
40. - Cdk Global Inc		None			Sold	07/08/22	J	B	
41. - ConocoPhillips	A	Dividend	J	T					
42. - Corteva Inc	A	Dividend	J	T					
43. - Dow Inc	A	Dividend	J	T					
44. - DuPont De Nemours Inc	A	Dividend	J	T					
45. -Fortis Inc	A	Dividend	K	T					
46. - Jacobs Solutions Inc (formerly Jacobs Engineering Group Inc)	A	Dividend	K	T					
47. - Johnson & Johnson	A	Dividend	K	T					
48. - Molson Coors Brewing Co	A	Dividend	J	T					
49. - Mondelez International Inc	A	Dividend	K	T					
50. - OGE Energy Corp	A	Dividend	K	T					
51. - Parker Hannifin Corp	A	Dividend	K	T					

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(See Columns B1 and D4)

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(See Columns C1 and D3)

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(See Column C2)

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52. - Phillips 66	A	Dividend	K	T					
53. - PNC Bank Corp	A	Dividend	K	T					
54. - Procter & Gamble Co	A	Dividend	K	T					
55. - Raytheon Technologies Corp	A	Dividend	J	T					
56. - Sealed Air Corp	A	Dividend	K	T					
57. - TJX Cox Inc	A	Dividend	K	T					
58. - Vanguard FTSE All-Wrld Exus ETF	A	Dividend	J	T					
59. Investment Account #2 (H)									
60. - Ishares Russ 1000 Growth ETF	A	Dividend	K	T					
61. - Ishares Russ 1000 Value ETF	A	Dividend	K	T					
62. - Ishares Russ MC Value ETF	A	Dividend	K	T	Sold (part)	11/25/22	J	A	
63. - Ishares S&P 500 Growth ETF	A	Dividend	K	T					
64. - Vanguard High Div Yield ETF	C	Dividend	L	T	Sold (part)	03/25/22	J	A	
65. - Vanguard Mid Cap Growth ETF	A	Dividend	K	T					
66. -American Europacific Growth F3	A	Dividend	K	T					
67. - American New World Cl F3	A	Dividend	K	T					
68. - Blackrock National Municipal Fund	A	Dividend			Buy	03/07/22	M		

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69.					Sold	04/11/22	M		
70. - Dimensional DFA Int'l Value Fund	A	Dividend	K	T					
71. -Fidelity: Advisor Inter Mun Incm Fd Z	B	Dividend	L	T	Sold (part)	12/27/22	J		
72. -JP Morgan Fed Money Market	A	Dividend	J	T					
73. -MFS International Equity Fund	A	Dividend	K	T					
74. -MFS Municipal High Income R6	C	Dividend	L	T					
75. - T. Rowe Price Summit Municipal Income I	C	Dividend	M	T	Buy	04/12/22	M		
76.					Sold (part)	12/27/22	J		
77. -T. Rowe Price Tax Free Short Inter	B	Dividend	L	T	Sold (part)	09/27/22	J		
78.					Sold (part)	10/26/22	J		
79. -USAA Tax Exempt Interm Term	A	Dividend			Sold	03/07/22	M	C	
80. Investment Account #3 (H)									
81. - PNC Bank NA Deposit Sweep (formerly Fidelity. C1 Cash&Money Market)	A	Dividend	L	T					
82. - Ishares National Muni Bond ETF	B	Dividend	M	T	Buy (add'l)	03/17/22	K		
83.					Buy (add'l)	11/02/22	L		
84. - Blackrock Strategic Income	A	Dividend	M	T	Buy	08/08/22	K		
85. - Pacific Funds Floating Rate Income	C	Dividend	L	T	Buy	02/15/22	K		

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(See Columns C1 and D3)

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86.					Buy (add'l)	04/13/22	K	
87. - Dodge & Cox Income Fund	C	Dividend			Sold (part)	04/13/22	K	
88.					Sold (part)	08/08/22	J	
89.					Sold	08/08/22	L	
90. -Metropolitan West Unconstrained	C	Dividend			Sold	02/15/22	L	
91. -T. Rowe Price VA T/F Bond Fd	D	Dividend	M	T	Sold (part)	11/02/22	L	
92. - Vanguard Funds Inter-Term TE Fd 542	C	Dividend	M	T				
93. - Vanguard Funds Limited Term Tax Exempt Fund 531 Admiral	B	Dividend	M	T				
94. -Fidelity Real Estate EFT	A	Dividend	J	T	Buy	03/07/22	J	
95.					Buy (add'l)	04/20/22	J	
96. - Ishares S&P 100 ETF	A	Dividend	L	T				
97. - Ishares Core S&P US Value	A	Dividend	K	T	Buy	04/13/22	J	
98.					Buy (add'l)	04/20/22	J	
99.					Buy (add'l)	10/07/22	J	
100.					Buy (add'l)	11/02/22	J	
101. - Ishares MSCI USA Quality Factor ETF	A	Dividend	K	T				
102. -Ishares Core Dividend Growth ETF	A	Dividend	K	T	Buy (add'l)	03/07/22	J	

1 Income Gain Codes:
(See Columns B1 and D4)

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(See Columns C1 and D3)

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103. -Vanguard FTSE Developed Markets ETF	A	Dividend	J	T					
104. - Vanguard Mid Cap ETF	A	Dividend	K	T					
105. - Vanguard Large Cap ETF	C	Dividend	M	T					
106. - Vanguard Growth ETF	A	Dividend	L	T	Sold (part)	02/15/22	K	E	
107. - Vanguard Value ETF	B	Dividend	L	T	Buy (add'l)	03/07/22	J		
108.					Buy (add'l)	10/07/22	J		
109. - Seafarer Overseas Growth & Income Instl	A	Dividend	J	T					
110. - WCM Focused Int'l Growth	A	Dividend	J	T	Sold (part)	05/13/22	J	B	
111. - Touchstone Sands EM GR-Inst 565	A	Dividend			Sold	11/02/22	J		
112. - Vanguard International Value Fund	A	Dividend	K	T	Buy	04/21/22	J		
113.					Buy (add'l)	05/16/22	J		
114. Mineral Interest, Grady Cnty, OK	G	Rent	M	W					
115. Kansas City Whole Life Insurance	A	Interest	J	W					
116.									
117.									
118.									
119.									

1 Income Gain Codes:

(See Columns B1 and D4)

2 Value Codes

(See Columns C1 and D3)

3 Value Method Codes

(See Column C2)

A =\$1,000 or less

F =\$50,001 - \$100,000

J =\$15,000 or less

N =\$250,001 - \$500,000

P3 =\$25,000,001 - \$50,000,000

Q =Appraisal

U =Book Value

B =\$1,001 - \$2,500

G =\$100,001 - \$1,000,000

K =\$15,001 - \$50,000

O =\$500,001 - \$1,000,000

R =Cost (Real Estate Only)

V =Other

C =\$2,501 - \$5,000

H1 =\$1,000,001 - \$5,000,000

L =\$50,001 - \$100,000

P1 =\$1,000,001 - \$5,000,000

P4 =More than \$50,000,000

S =Assessment

W =Estimated

D =\$5,001 - \$15,000

H2 =More than \$5,000,000

M =\$100,001 - \$250,000

P2 =\$5,000,001 - \$25,000,000

T =Cash Market

E =\$15,001 - \$50,000

VII. INVESTMENTS and TRUSTS -- income, value, transactions (Includes those of spouse and dependent children; see Guide to Judiciary Policy, Volume 2D, Ch. 3, § 310 Reporting Thresholds for Assets; § 312 Types of Reportable Property; § 315 Interests in Property; § 320 Income; § 325 Purchases, Sales, and Exchanges; § 360 Spouses and Dependent Children; § 365 Trusts, Estates, and Investment Funds.)

☐

 NONE (No reportable income, assets, or transactions.)

A Description of Assets (including trust assets) Place "(X)" after each asset exempt from prior disclosure	B Income during reporting period		C Gross value at end of reporting period		D Transactions during reporting period			
	(1)	(2)	(1)	(2)	(1)	(2)	(3)	(4)
	Amount Code 1 (A-H)	Type (e g , div , rent, or int)	Value Code 2 (J-P)	Value Method Code 3 (Q-W)	Type (e g , buy, sell, redemption)	Date mm/dd/yy	Value Code 2 (J-P)	Gain Code 1 (A-H)
120.								
121.								
122.								

1 Income Gain Codes:	A =\$1,000 or less	B =\$1,001 - \$2,500	C =\$2,501 - \$5,000	D =\$5,001 - \$15,000	E =\$15,001 - \$50,000
(See Columns B1 and D4)	F =\$50,001 - \$100,000	G =\$100,001 - \$1,000,000	H1 =\$1,000,001 - \$5,000,000	H2 =More than \$5,000,000	
2 Value Codes	J =\$15,000 or less	K =\$15,001 - \$50,000	L =\$50,001 - \$100,000	M =\$100,001 - \$250,000	
(See Columns C1 and D3)	N =\$250,001 - \$500,000	O =\$500,001 - \$1,000,000	P1 =\$1,000,001 - \$5,000,000	P2 =\$5,000,001 - \$25,000,000	
	P3 =\$25,000,001 - \$50,000,000		P4 =More than \$50,000,000		
3 Value Method Codes	Q =Appraisal	R =Cost (Real Estate Only)	S =Assessment	T =Cash Market	
(See Column C2)	U =Book Value	V =Other	W =Estimated		

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Name of Person Reporting	Date of Report
Alito, Samuel A.	06/23/2023

VIII. ADDITIONAL INFORMATION OR EXPLANATIONS. *(Indicate part of report.)*

FINANCIAL DISCLOSURE REPORT

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Name of Person Reporting

Alito, Samuel A.

Date of Report

06/23/2023

IX. CERTIFICATION.

I certify that all information given above (including information pertaining to my spouse and minor or dependent children, if any) is accurate, true, and complete to the best of my knowledge and belief, and that any information not reported was withheld because it met applicable statutory provisions permitting non-disclosure.

I further certify that earned income from outside employment and honoraria and the acceptance of gifts which have been reported are in compliance with the provisions of 5 U.S.C. app. § 13141 et. seq., 5 U.S.C. § 7353, and Judicial Conference regulations.

Signature: **s/ Samuel A. Alito**

NOTE: ANY INDIVIDUAL WHO KNOWINGLY AND WILLFULLY FALSIFIES OR FAILS TO FILE THIS REPORT MAY BE SUBJECT TO CIVIL AND CRIMINAL SANCTIONS (5 U.S.C. app. § 13106)

Committee on Financial Disclosure
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